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September 28, 2025

VITAMIN

01

On September 18, Tianjin NHU Material Technology Co., Ltd. officially launched the foundation work for Phase I of its new materials industrial chain project after completing initial site preparation. With a total investment of about USD 1.41 billion and covering 380,000 m², the project will leverage NHU's proprietary technologies to build a production chain for adiponitrile-hexamethylenediamine-nylon 66 intermediates and high-end nylon materials. It is expected to break technical barriers, enhance upstream and downstream integration, and serve key sectors such as automotive, electronics, and new energy.

AMINO ACID

02

Arginine supply remains stable, with trading prices at USD 2.62-2.74/KG. Downstream demand is weak, transactions are limited, and short-term prices are expected to stay weak and stable.

API

03

Amoxicillin supply is tight as factories struggle to fulfill earlier orders. Mainstream quotes are around USD 22/KG, with high market attention and active procurement. Prices are expected to remain firm in the near term.

FOOD ADDITIVE

04

Qianjiang Yongan Pharmaceutical Co., Ltd. announced it will acquire the remaining 49.20% shares of Hubei Lingan Technology Co., Ltd. for USD 3.80 million, achieving full ownership. Hubei Lingan has recently completed a business transition and now focuses on creatine monohydrate, a key growth segment for the company. The acquisition aims to strengthen control, reduce management costs and risks, improve decision-making efficiency, and accelerate market expansion and strategic deployment in the creatine monohydrate sector, aligning with the company's long-term strategy.

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